SHUMAKER

Executive Compensation Services

Marc brings the expertise necessary for an organization to build an executive compensation plan that aligns with company goals and leadership structure.

- O. What is an executive compensation plan?
- A. It is a structured plan to provide competitive compensation aligned with company performance and shareholder value.
- O. What catalysts prompt an organization to reach out to you for your services?
- A. Change: When change occurs or is approaching, intelligent business owners, executives, and compensation committee members understand they need a partner to bring structure and strategy to their decision making and assist in the navigation of governance and compensation planning.
- O. What is at risk when an organization isn't prepared for change?
- A. Companies that don't adapt will risk losing key employees or will struggle with attracting new talent.
- Q. What kinds of clients do you work with?
- A. I work with a wide range of clients of all sizes, including business owners and leaders and nonprofit organizations.
- Q. How do you meet your clients' objectives?
- A. I start by gaining an understanding of a client's organization, industry, business drivers, and culture so I can assist them in making informed decisions. In addition, I gather quantitative and qualitative data, which is analyzed from multiple perspectives allowing us to fully comprehend strengths and weaknesses of compensation design and answering questions, such as:
 - Is pay in line and balanced?
 - Are pay decisions cost effective and appropriate?
 - Does the compensation structure make sense?
- Q. What types of projects or services are included in executive compensation planning?
- A. Executive compensation benchmarking and planning
 Board compensation benchmarking and planning
 Performance-based variable compensation planning and design
 Long-term incentive compensation planning and design, including:
 - Equity award plans, such as stock option plans and restricted stock and unit awards
 - Phantom stock plans
 - Long-term cash plans

Executive benefit and perquisite arrangements, including:

- Supplemental Executive Retirement Plans (SERPs)
- Deferred compensation plans
- Split-dollar life insurance arrangements

Implementation services, including plan documents and communication summaries, including:

- Employment agreements
- Change-in-control agreements
- Equity plans
- Phantom stock plans

OUR CLIENTS

- Business owners
- Business leaders
- Nonprofit organizations



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